

Q5

[REDACTED]

Freedom of Information Act

REC-100
MAY 4 1 37 PM '66
FBI - NEW YORK
NO. 100-100000

Requirements to Asset Purchase Agreement between [REDACTED]

I represented to you that the acquiring party in the Transaction, [REDACTED] is a corporation which was formed recently for the purpose of acquiring the radio broadcasting assets which are the subject of the Transaction from the acquired party, [REDACTED]. [REDACTED]'s assets as of the date hereof consist solely of funds contributed to [REDACTED] as an initial capitalization and total less than \$10 Million. [REDACTED] will borrow additional funds to finance its acquisition of the Assets. I have relied on the representation of [REDACTED]'s counsel as the basis for these factual matters.

called [REDACTED] May 15, 1967.

The PMN off has determined
that this is exempt under 802.40.
~~The PMN~~

[REDACTED]

Please call me if this letter does not accurately characterize our conversation. Thank you for your cooperation in this matter.

Very truly yours,

[REDACTED]

[REDACTED]

cc: [REDACTED]

I concur with this letter.
Furthermore, [REDACTED] confirmed that [REDACTED]
has no financial statements.
called [REDACTED]

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